



May 6, 2024

*Via Electronic Transmission*

**Canadian Securities Exchange**

220 Bay Street, 9th Floor  
Toronto ON M5J 2W4

Dear Sirs and Mesdames:

**RE: Cameo Resources Inc. (the "Issuer")**  
**Escrow Agreement dated November 8, 2023**

We act as transfer agent and registrar for the Issuer. We confirm that we have been appointed as the escrow agent pursuant to a National Policy 46-201 Escrow agreement dated November 8, 2023. The number of escrowed shares and the names of the shareholders on behalf of whom such escrowed shares are held are listed below.

Registration	Common shares
SOUHAIL ABI FARRAGE	6,400,000
LEONARD VERN SENFT	1,533,333
VANNI BARBON	800,000
PETER WILSON	2
SAM ATTARA	1,000,000

Yours truly,

**ODYSSEY TRUST COMPANY**

*"Vivien Leung"*

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