

FORM 2B

LISTING SUMMARY

Issuer Name: Cameo Resources Inc.		Listing Statement Date: May 7, 2024		
Descriptions of securities to be listed: Common shares of the Issuer				
Address: Head Office: 5623 145A Street, Surrey BC V3S 8E3		Brief Description of the Issuer's Business: The business objective of the Issuer is to identify, evaluate, acquire and explore mineral properties for the purposes of identifying a mineral resource deposit on the Property or any of the subsequent properties to be acquired by the Issuer for the development of a mine.		
Company Contact: Souhail Abi-Farrage Director		Description of securities outstanding: 29,040,001 common shares without par value issued and outstanding.		
Phone: (236) 818-2886		Symbol MEO	Type Comm on shares	Number 29,040,001
				CUSIP 13324M103 ISIN CA13324M1 032

Fax: N/A			If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: New listing application.	
E-mail: phoenicianabi@gmail.com			Dates of Press Release and Any Public Filings Concerning the Event: N/A	
Jurisdiction of Incorporation: B.C.			Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): Date of Last Shareholders' Meeting: N/A Date of Next Shareholders' Meeting: N/A	
Website: N/A				
Fiscal Year End: August 31				
Financial Information as at: financial year ended August 31, 2023 and the three month fiscal period ended February 29, 2024.			Board of Directors and Officers:	
	[Current]	[Previous]	Name	Position
Current Assets	\$31,031	\$5,309	Souhail Abi-Farrage	President, Chief Executive Officer and Director
Working Capital	\$(78,530)	\$(133,438)	Leonard Vern Senft	Director
Total assets	\$359,736	\$334,015	Casey Lewis	Director
Long-term liabilities	\$330,652	\$918,352	Vanni Barbon	Chief Financial Officer and Corporate Secretary
Shareholders' equity	\$(80,477)	\$(723,084)		

Certified as correct by:

"Souhail Abi-Farrage"

Authorized Signatory of Cameo Resources Inc.

Date: May 6, 2024